



WAYS TO GIVE

The Texas Heart Institute (THI) accepts gifts of cash, securities, retirement plan assets, gifts-in-kind and deferred gifts through life insurance, estate plans and trusts. The most common gifts are received through cash or securities.

Gifts of Cash

Gifts of Cash can be received by check, credit card, or wire. Written documentation is required for all restricted gifts. Documentation can be handwritten on the memo line of a check or expressed in a letter or email. Gifts of \$25,000 or greater can be pledged over multiple years (2-5 years depending on amount), but require approval of the Vice President of Development. A gift agreement is necessary for any multi-year pledges or gifts being formally recognized through a naming opportunity (donor wall, named research, etc).

Mail checks to the THI Lockbox at Frost National Bank (this is the safest and fastest method):

The Texas Heart Institute-Contributions
HOU 1048
P.O. Box 650998
Dallas, TX 75265-0998

Credit Card:

Credit Card donations can be made online at Texasheart.org/donate or by calling 832-355-4011.

Donor Advised Fund (DAF):

THI is listed with most DAFs. If we are not already listed, please enter THI's EIN 74-6053200. Often, the address is listed as the mailing address, P.O. Box 20345, Houston, TX 77225-0345.

Wiring Instructions

Gifts of cash can be wired directly to THI through its account at Frost National Bank. You will need the following information to complete the transaction:

| | |
|---------------|---|
| THI Bank: | Frost National Bank |
| ABA#: | 114000093 |
| Account#: | 501230239 |
| Account Name: | Texas Heart Institute Operating Account |

Securities

Gifts of securities may be transferred electronically to THI by contacting your broker and requesting the transfer via a personal letter or through the completion of a broker-provided form. Your broker will need the following information to complete the transaction:

| | |
|---------------|---|
| THI broker: | Morgan Stanley (THI rep: Monica Woodward, 713.965.8014) |
| DTC#: | 0015 |
| Account Name: | Texas Heart Institute |
| Account#: | 371-108068-057 |

To make certain gifts are credited properly, please send a copy of the authorization letter sent to your broker to supportus@texasheart.org.

The Texas Heart Institute is a 501(c)(3) nonprofit organization (EIN 74-6053200). If you have any questions regarding the above information, please contact:

Marcia N. Strauss
Director of Stewardship
The Texas Heart Institute
(832) 355-9531
mstrauss@texasheart.org